



the dti
Department:
Trade and Industry
REPUBLIC OF SOUTH AFRICA

15 Nov 10 @ 10:56

Industrial Policy Project 12-I (IPP 12-I)

APPLICATION FORM

Additional Investment Allowance
Additional Training Allowance

Applicant: **Type:**

Please note the following before completing the form:

1. Applications must be signed and dated by the authorised representative of the company before submission.
2. Before submitting your application, ensure you have attached all required documents. Also refer to checklist.
3. Ensure that you e-mail the completed application to the following e-mail address to be registered for processing: Mjoubert@thedti.gov.za (Marlie Joubert: Tel 012 394 1261)
(The signed hard copy must be hand delivered to Marlie Joubert at the street address indicated below).

Please do not staple, bind or ring-bind this application form or any of the supporting documents.

How did you find out about the Industrial Policy Project 12I allowance?
(Select the applicable block below and mark it with a "X".)

- | | |
|--|---|
| <input type="checkbox"/> Road Show/Exhibition/Presentation | <input type="checkbox"/> TEO Private Business Consultation |
| <input type="checkbox"/> TEO Regional Office | <input type="checkbox"/> the dti Group |
| <input type="checkbox"/> Advertisement: TV, Radio, Print | <input type="checkbox"/> Word of mouth |
| <input type="checkbox"/> Private Sector Consultant | <input type="checkbox"/> dti Website |
| <input type="checkbox"/> dti Customer Contact Centre | <input type="checkbox"/> Other - specify <input type="text"/> |

The Enterprise Organisation
Department of Trade and Industry
Private Bag X86
Pretoria 0001

the dti Campus: 77 Meintjies Street,
Utangamiri Building (Block A)
Sunnyside,
Pretoria 0002
Republic of South Africa

Website: www.thedti.gov.za

OFFICIAL DATE STAMP
OF RECEIPT BY DTI

INITIAL OF CLERK

Version: 1.4

HOLDING COMPANY INFORMATION OR COMPANY APPLYING FOR TAX ALLOWANCE

| A. APPLICANT DETAILS | | | | | | | | | |
|---|--|-----------------|--------------|--------------|----------------------|----------------------|--------------|--|--|
| 1. | Name of Company (the registered name with Cipro): | | | | | | | | |
| 2. | Company registration number: | | Company Type | | 3. | Income Tax Number: | | | |
| 4. | Financial Year End: | | | | 5. | VAT Number: | | | |
| 6. | Physical Address for the serving of legal documents and other notices: | Address line 1: | | | | | | | |
| | | Address line 2: | | | | | | | |
| | | Address line 3: | | | | | | | |
| | | Postal Code: | | | | | | | |
| 7. | Postal address: | Address line 1: | | | | | | | |
| | | Address line 2: | | | | | | | |
| | | Address line 3: | | | | | | | |
| | | Postal Code: | | | | | | | |
| 8. | Contact Person: | | | | 9. | Position: | | | |
| 10. | Contact details: | Tel.No: | | | Fax.No: | | | | |
| | | Cell No: | | | | Code | Number | | |
| | | | eg. 011 | eg. 789 1234 | | eg. 011 | eg. 789 1234 | | |
| | | | | | E-mail: | | | | |
| | | | | | Website: | | | | |
| 11. | Province: | | 12. | Sub Sector: | Manufacturing | | | | |
| B. AUTHORISED REPRESENTATIVE (Where an Representative acts on behalf of the Applicant) | | | | | | | | | |
| 1. | Name of Business (the registered name with Cipro): | | | | | | | | |
| 2. | Contact Person: | | | | 3. | Registration number | | | |
| 4. | Position: | | | | 3a. | Company Type | | | |
| 5. | Physical Address for the serving of legal documents and other notices: | Address line 1: | | | | | | | |
| | | Address line 2: | | | | | | | |
| | | Address line 3: | | | | | | | |
| | | Postal Code: | | | | | | | |
| 6. | Contact details: | Tel.No: | | | Fax.No: | | | | |
| | | Cell No: | | | | Code | Number | | |
| | | | eg. 011 | eg. 789 1234 | | eg. 011 | eg. 789 1234 | | |
| | | | | | E-mail: | | | | |
| C. REGISTERED EXTERNAL AUDITOR | | | | | | | | | |
| 1. | Name of Business (the registered name with Cipro): | | | | | | | | |
| 2. | Contact Person: | | | | 3. | Registration Number: | | | |
| 4. | Representative body / Association: | | | | | | | | |
| 5. | Postal Address: | Address line 1: | | | 3a. Company Type | | | | |
| | | Address line 2: | | | | | | | |
| | | Address line 3: | | | | | | | |
| | | Postal Code: | | | | | | | |
| 6. | Contact details: | Tel.No: | | | Fax.No: | | | | |
| | | Cell No: | | | | Code | Number | | |
| | | | eg. 011 | eg. 789 1234 | | eg. 011 | eg. 789 1234 | | |
| | | | | | E-mail: | | | | |

PROJECT PROFILE

F. PROJECT DETAILS

| | |
|--|--|
| Project Name | |
| Physical/Registration Div. / Street address of the Project | |
| Name of proclaimed industrial township / suburb | |
| City / Town | |
| Province | |

| | |
|--|------------|
| Type of project (Select NEW or EXPANSION or UPGRADE Project) | NEW |
|--|------------|

| Total value of investment * Numeric full Rands, no "R" or "," or spaces | | Additional notes or explanations |
|---|--|----------------------------------|
| Projected plant capacity (Units per annum) | | |
| Projected productive capacity of the project (Units per annum) | | |
| Projected date assets in use (Format: ccyy/mm/dd) | | |
| Projected date of commercial production (50% of Production) | | |
| Projected date when the project will reach full capacity | | |

Description of the project and processes:

G. DESCRIPTION OF PRODUCT(S)

| Product(s) | SIC Code ¹ | Units to be produced ² |
|--|---|-----------------------------------|
| Lubricating oils and greases, primarily from other organic products | 3324 Lubricating oils and greases, primarily from other organic products | 100 000 |
| Petrol, fuel oils, lubricating oils and greases, primarily from coal | 3322 Petrol, fuel oils, lubricating oils and greases, primarily from coal | 900 000 |
| | | |
| | | |
| | | |

IMPACT OF THE PROJECT ON THE ENVIRONMENT (Indicate compliance to environmental requirements)

* Include investment in buildings, plant and machinery, vehicles and other capitalised costs

¹ The latest Standard Industrial Classification code under Major Division 3 (Manufacturing) as issued by Statistics South Africa - please visit www.statssa.gov.za

² Number of Units (volumes) per product to be produced on scheduled finish date or when in full production (refer next section)

H. PROJECT PLAN & BUDGET

| Activity Description | ED = Estimated Duration | SSD = Scheduled Start Date | | SFD=Scheduled Finish Date | | Jobs created during pre production period |
|----------------------------------|-------------------------|----------------------------|-----------|---------------------------|-----------|---|
| | ED | SSD | | SFD | | |
| | Months | Month | Year YYYY | Month | Year YYYY | |
| Planning | | | | | | |
| Procurement of land | | | | | | |
| Procurement of buildings | | | | | | |
| Procurement of plant & machinery | | | | | | |
| Construction of buildings | | | | | | |
| Construction of plant | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

I.1 INDICATE INVESTMENT IN MANUFACTURING ASSETS IN THE PROJECT:

| Total investment in Assets <i>Note:</i> Indicate the additional investment in the case of an Expansion or an Upgrade project | Are the assets NEW or USED | Local or Imported | Date on which the assets will be brought into use (ccyy/mm/dd) | Cost of Assets acquired and/or contracted from connected person(s) * | Total Cost * |
|---|----------------------------|-------------------|--|--|--------------|
| Qualifying Plant & Machinery: | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Qualifying Plant & Machinery - Sub Total | | | | - | - |
| Qualifying Buildings: | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Qualifying Buildings - Sub Total | | | | - | - |
| Total qualifying assets | | | | - | - |
| All other Non-Qualifying assets: | | | | | |
| | | | | | |
| | | | | | |
| Non-qualifying assets - Sub Total | | | | - | - |
| Total investment in assets | | | | - | - |

* The cost of assets should be at fair market value and captured in full Rands. No "R" or "," or spaces.

I.2 Please list the buildings and the extent to which they will be / are used for the industrial project:

| List building/s | Main Purpose of the building/s | Extent of use for the project | |
|-----------------|--------------------------------|-------------------------------|------------|
| | | Square metres | Percentage |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

J. Income Statement of the Project

| | Baseline data: For Expansions or Upgrades | | Forecast 1st year in Production | | Forecast 2nd year in Production | | Forecast 3rd year in Production | | Forecast 4th year in Production | | Forecast 5th year in Production | |
|--|---|----|---------------------------------------|----|---------------------------------------|----|---------------------------------------|----|---------------------------------------|----|---------------------------------------|----|
| | CCYY | MM | CCYY | MM | CCYY | MM | CCYY | MM | CCYY | MM | CCYY | MM |
| Financial Period - (YYCC) (MM) | | | | | | | | | | | | |
| Local Sales (excluding VAT) | | | | | | | | | | | | |
| Export Sales (excluding VAT) | | | | | | | | | | | | |
| GROSS SALES/TURNOVER (excl. VAT) | | | | | | | | | | | | |
| Production salaries & wages | | | | | | | | | | | | |
| Training costs | | | | | | | | | | | | |
| Factory rental | | | | | | | | | | | | |
| Electricity costs | | | | | | | | | | | | |
| Depreciation | | | | | | | | | | | | |
| Other costs | | | | | | | | | | | | |
| LESS: MANUFACTURING COST | | | | | | | | | | | | |
| GROSS MANUFACTURING PROFIT/(LOSS) | | | | | | | | | | | | |
| Salaries & wages | | | | | | | | | | | | |
| Training costs | | | | | | | | | | | | |
| Electricity costs | | | | | | | | | | | | |
| Depreciation | | | | | | | | | | | | |
| Administration costs | | | | | | | | | | | | |
| Other costs | | | | | | | | | | | | |
| LESS: OPERATING COST | | | | | | | | | | | | |
| Interest received | | | | | | | | | | | | |
| Incentives received (excluding IPP-12I) | | | | | | | | | | | | |
| Other Income received | | | | | | | | | | | | |
| PLUS: OTHER INCOME | | | | | | | | | | | | |
| OPERATING PROFIT/(LOSS) | | | | | | | | | | | | |
| Less: Interest paid | | | | | | | | | | | | |
| PROFIT BEFORE TAX (PRE-TAX EARNINGS) | | | | | | | | | | | | |
| SA normal tax Indicate applicable rate: % | | | | | | | | | | | | |
| NET PROFIT/(LOSS) FOR THE YEAR | | | | | | | | | | | | |
| ACCUMULATED PROFIT/(LOSS) | | | | | | | | | | | | |

K. Balance Sheet of the Project

| | Baseline data: For Expansions or Upgrades | | Forecast 1st year in Production | | Forecast 2nd year in Production | | Forecast 3rd year in Production | | Forecast 4th year in Production | | Forecast 5th year in Production | |
|---|---|----|---------------------------------------|----|---------------------------------------|----|---------------------------------------|----|---------------------------------------|----|---------------------------------------|----|
| | CCYY | MM | CCYY | MM | CCYY | MM | CCYY | MM | CCYY | MM | CCYY | MM |
| Balance sheet as at - (YYCC) (MM) | | | | | | | | | | | | |
| Share Capital | | | | | | | | | | | | |
| Share Premium | | | | | | | | | | | | |
| Shareholder's Loan/s | | | | | | | | | | | | |
| Distributable Reserves | | | | | | | | | | | | |
| Non-Distributable Reserves | | | | | | | | | | | | |
| Accumulated Profit/(Loss) | | | | | | | | | | | | |
| Deferred taxation | | | | | | | | | | | | |
| Long Term Loans | | | | | | | | | | | | |
| TOTAL EQUITY/MEMBERS INTEREST | | | | | | | | | | | | |
| Trade Creditors | | | | | | | | | | | | |
| Bank Overdraft | | | | | | | | | | | | |
| Provision for Tax | | | | | | | | | | | | |
| Short Term Loans | | | | | | | | | | | | |
| Other | | | | | | | | | | | | |
| CURRENT LIABILITIES | | | | | | | | | | | | |
| TOTAL LIABILITIES | | | | | | | | | | | | |
| Land and Buildings (at cost) | | | | | | | | | | | | |
| Machinery and Equipment (at cost) | | | | | | | | | | | | |
| Research and Development assets (at cost) | | | | | | | | | | | | |
| Commercial Vehicles (at cost) | | | | | | | | | | | | |
| Other Non-Qualifying Assets (at cost) | | | | | | | | | | | | |
| Less: Accumulated depreciation | | | | | | | | | | | | |
| FIXED ASSETS | | | | | | | | | | | | |
| Cash on Hand/Bank | | | | | | | | | | | | |
| Trade Debtors | | | | | | | | | | | | |
| Sundry Debtors | | | | | | | | | | | | |
| Stock | | | | | | | | | | | | |
| Other | | | | | | | | | | | | |
| CURRENT ASSETS | | | | | | | | | | | | |
| INVESTMENTS | | | | | | | | | | | | |
| OTHER | | | | | | | | | | | | |
| TOTAL ASSETS | | | | | | | | | | | | |

L. Marketing Strategy (Indicate current and future markets)

| |
|--|
| |
|--|

**What percentage of the product does the project supply to other manufacturers as intermediate products?
Indicate to which companies or sectors do they supply to.**

| Customer/Sector | Intermediate products | To manufacture which product | % |
|-----------------|-----------------------|------------------------------|---|
| | | | |
| | | | |
| | | | |
| | | | |

Projected exports, local sales, global demand and local demand

| Projected exports/sales | % | Rand Value |
|-------------------------|-----------------|------------|
| Exports | | |
| Local sales | | |
| Turnover/Total sales | 0% | |
| Local and Global demand | Annual % growth | Units/tons |
| Exports | | |
| Local sales | | |
| Turnover/Total sales | 0% | |

Additional Notes

| |
|--|
| |
|--|

Other strategic considerations and regulatory issues

| |
|--|
| |
|--|

GREENFIELDS PROJECT - FACTOR & POINT ALLOCATION (FOR A NEW PROJECT)

| INNOVATIVE PROCESSES (1 Point) | | | | |
|--|----------------------|--------------------------------------|-------------------------------|-------------------|
| Indicate/Demonstrate the material improvement of your process in terms of production time, quality, longevity and reduced cost | | | | |
| INNOVATIVE PROCESSES | | | Description/notes | |
| PRODUCTION TIME | | | | |
| Unit of calculation (Eg. 10 per hour) | Quantity | Time (in hours) | Quantity per hour | |
| Current | | | | |
| Projected | | | | |
| QUALITY | | | | |
| Current (Provide current details) | | | | |
| Projected (Provide new details) | | | | |
| LONGEVITY | | | | |
| Unit of calculation (Eg. Time before replacement) | | | | |
| Current (Provide current details) | | | | |
| Projected (Provide new details) | | | | |
| REDUCED COST | | | | |
| Unit of calculation (Eg. R1 per unit) | Cost (in full Rands) | Units (No. of units within the cost) | Cost per unit (in full Rands) | Description/notes |
| Current | | | | |
| Projected | | | | |

| IMPROVED ENERGY EFFICIENCY WITH EMPHASIS ON CLEANER PRODUCTION TECHNOLOGY (2 Points) | | | | | | |
|--|------|------|-------------------------------|--------------------|----|------------------|
| Projected Energy Consumption | | | | | | |
| Projected Energy consumption | From | CCYY | MM | DD | To | CCYY MM DD |
| | | | | | | |
| AUTHORISED & APPROVED ENERGY SUPPLY | | | PROJECTED ENERGY USAGE | | | |
| Allocated Consumption | | MWh | (kWh or MWh) | Energy Consumption | | MWh (kWh or MWh) |
| Allocated Demand | | MVA | (kVA or MVA) | Energy Demand | | MVA (kVA or MVA) |
| Surplus/(Deficit) (Authorised - Projected) | | 0 | MWh | | | |
| | | 0 | MVA | | | |

| Projected Energy Cost Breakdown | | |
|---------------------------------|------|------------|
| Energy Charge | Cost | Percentage |
| Demand (R/kVA) | | |
| Availability Charges | | |
| Energy Charges | | |
| Energy Cost | | |
| Other Charges | | |

| Projected Energy Profile | | | |
|--------------------------|----------|--------------------|-------------|
| Fuel Type (Select) | Quantity | Energy (kWh or kJ) | Application |
| Coal | | | |
| Fuel Oil | | | |
| Paraffin | | | |
| Solar | | | |

Calculated Baseline (Projected Energy Consumption less 10%) = MWh

| | | |
|-------------------------------------|--|--------------------------------|
| Projected Carbon emission reduction | | ton equivalent CO ₂ |
|-------------------------------------|--|--------------------------------|

| |
|---|
| Energy Plan to achieve 10 - 15% reduction |
| Does the plan outline reduction of energy targets? |
| |
| Are targets within the limits set by the scheme? |
| |
| Have measuring and monitoring of targets been catered for? |
| |
| Process Additionally |
| Do the process/equipment modifications involve Combined Heat and Power or Cogeneration to generate steam and electricity from the same fuel source? If so, please elaborate) |
| |
| Do the modifications involve fuel switching? (i.e. Changing from electricity to coal, fuel oil or gas) |
| |
| Are the modifications inclusive of alternative energy sources? (i.e. Solar, Wind, Fuel Cells etc.) |
| |
| Are the modifications utilising surplus energy from the existing process to be used in other processes/technologies in the plant? (i.e. Pinch technology etc.) |
| |
| Do the modifications include the use of energy efficient equipment? (i.e. Pumps, motors, variable speed drives, soft starters etc.) |

Do the modifications make provision for inclusion of relevant monitoring and measurement equipment to aid verification of reductions?

GENERAL BUSINESS LINKAGES (1 Point)

Describe how the project contributes to the diversification and global competitiveness of a particular sector.

Provide details if this product was previously imported. **Also indicate foreign linkages (exports)**

Is there a shortage of this product in South Africa?

Will the output of the project improve the efficiency of the industrial cluster?

Provide details on the flexibility of the raw materials and indicate whether any alternative raw materials (available in SA) exist, that could be used in the manufacturing process of the project.

Which companies in South Africa manufacture the same product? (Provide analysis of competition - existing and/or potential)

Which related industries and institutions are involved with the project?

| ACQUIRING GOODS AND SERVICES FROM SMALL, MEDIUM OR MICRO ENTERPRISES - EXCLUDING FROM CONNECTED PERSONS (1 Point) | | | | | | | | | |
|---|---------------------------------|----------------------|--------------------------------------|---------------------------------|----------------------|--------------------------------------|---------------------------------|----------------------|--------------------------------------|
| Products/Services | Forecast 1st year in production | | | Forecast 2nd year in production | | | Forecast 3rd year in production | | |
| | Local Procurement (Full Rands) | Imports (Full Rands) | Procurement from SMME's (Full Rands) | Local Procurement (Full Rands) | Imports (Full Rands) | Procurement from SMME's (Full Rands) | Local Procurement (Full Rands) | Imports (Full Rands) | Procurement from SMME's (Full Rands) |
| Raw materials | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total | - | - | - | - | - | - | - | - | - |
| Intermediate products | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total | - | - | - | - | - | - | - | - | - |
| Services | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total | - | - | - | - | - | - | - | - | - |
| GRAND TOTALS | - | - | - | - | - | - | - | - | - |
| SMME purchase as a % of total purchase | Total Procurement >>> | - | - | Total Procurement >>> | - | - | Total Procurement >>> | - | - |

| Employment Creation (2 Points) | | | | | | | |
|---|-----------------------------|---------------|---------------|---------------|---------------|---------------|--|
| For NEW (Greenfield) projects | Breakdown per year / period | | | | | | Total jobs created and investment |
| | Forecast Yr 1 | Forecast Yr 2 | Forecast Yr 3 | Forecast Yr 4 | Forecast Yr 5 | Forecast Yr 6 | |
| Financial period | /00 to /00 | 1/00 to 1/00 | 2/00 to 2/00 | 3/00 to 3/00 | 4/00 to 4/00 | 5/00 to 5/00 | Note: Capped to a maximum of R1 billion investment |
| Projected full time direct employment | | | | | | | |
| Investment in qualifying asset/investment | | | | | | | |
| Employment created per R1m investment | | | | | | | |

| Training of Employees (2 Points) | | | | | | | |
|---------------------------------------|-----------------------------|---------------|---------------|---------------|---------------|---------------|--|
| | Breakdown per year / period | | | | | | Total |
| | Forecast Yr 1 | Forecast Yr 2 | Forecast Yr 3 | Forecast Yr 4 | Forecast Yr 5 | Forecast Yr 6 | |
| Total wage bill (in full Rands) | /00 to /00 | 1/00 to 1/00 | 2/00 to 2/00 | 3/00 to 3/00 | 4/00 to 4/00 | 5/00 to 5/00 | Note: Overall max. of R20m or R30m allowance allowed |
| Training costs (in full Rands) | | | | | | | |
| Training cost as a % of the wage bill | | | | | | | |
| Number of employees to be trained | | | | | | | |

| IS THE PROJECT LOCATED IN AN INDUSTRIAL DEVELOPMENT ZONE (1 Point) | |
|--|--------|
| Industrial development Zone | YES/NO |
| Richards Bay IDZ | |
| East London IDZ | |
| Coega IDZ | |
| JIA IDZ | |

M. DECLARATION BY THE APPLICANT

PLEASE NOTE:

The information contained in this application form will be used as the basis of approval or declining the application, monitoring of impact by both the infrastructure and the envisaged investment project. It will be integral to the letter of approval between **the dti** and the applicant. If, upon review, the facts differ significantly from the information provided in the application form, to the extent that mandatory requirements or points criteria are no longer met, the tax allowance approved with respect to this application shall be withdrawn. Consequently it is in the interest of the applicant to provide full and accurate information in this application form.

I hereby declare that the information in this application is a fair and true reflection of the intended project and that all relevant information has been disclosed. I am aware of the fact that the information which I have submitted above will have a material bearing on the adjudication of the application and if it subsequently transpires that any information in the application and addenda is not correct, or that certain information was omitted, the Adjudication Committee shall render the application invalid and be entitled to withdraw or amend its approval, without prejudice to its rights.

This application (with any addenda), if successful, will form part of your letter of approval from the Department of Trade and Industry.

NOTE: If an independent consultant completes the application form, the applicant must ensure that the information provided is correct before signing the application. If at a later stage it transpires that any information is not correct, the applicant will be held solely responsible for misrepresentation and the Department of Trade and Industry reserves its right to institute legal action.

SIGNED _____ **Managing Director**
CAPACITY

(Signature of Chief Executive Officer / Managing Director / General Manager of the entity in terms of the attached resolution of the Board members)

NAME IN PRINT _____
DATE

L. RESOLUTION OF THE BOARD OF DIRECTORS/OWNER (S)

The Board of Directors/ owner(s) of _____
(name of the business)

hereby authorises _____
(name of the individual)

in his/her capacity as _____

to sign all documents pertaining to this application or any documentation pertaining thereto.

Signed at _____ on this _____ day of _____ **2010**

| | |
|--|---|
| <p>SIGNATURE OF DIRECTORS/ OWNER(S):</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> | <p>NAMES IN FULL:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> |
|--|---|

N. AUTHORISATION OF AGENT/REPRESENTATIVE ACTING ON BEHALF OF APPLICANT:

The Board of Directors/ owner(s) of _____
(name of the business)

hereby declare that _____
(name of the agent)

in his/her capacity as _____
(position and name of agent business)

was appointed as consultant for the purposes of preparing and lodging an application for a tax allowance under the Industrial Policy Project

Signed at _____ on this _____ day of _____ 2010

SIGNATURE OF DIRECTORS/ OWNER(S):

NAMES IN FULL:

| | |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

SIGNATURE OF AGENT:

NAME OF AGENT AND BUSINESS :

| | |
|-------|-------|
| _____ | _____ |
|-------|-------|

O. DECLARATION BY AGENT ACTING ON BEHALF OF APPLICANT

I, _____ a(n) _____
(name of agent) (position)

of _____
(name of agent business)

hereby declare that the information compiled by myself in completion of this application form on behalf of

_____ (name of applicant)

is a true and accurate reflection of the affairs of the applicant. Furthermore, I am aware of all the contents of this application.

Signed at _____ on this _____ day of _____ 2010

(SIGNATURE OF AGENT)

(NAME OF AGENT BUSINESS)

P.

DOCUMENT CHECKLIST

| Please check if these documents are included before submitting your application. | Mark with "X" OR " - " |
|---|------------------------|
| · Tax clearance certificate(s). | |
| · CM22 form: notice of registered office and addresses | |
| · CM29 form: register of company directors | |
| · Certificate of incorporation | |
| · CM31 form: notice of appointment of registered auditors | |
| · Certificate of change of registered name (If Applicable) | |
| · Letters of appointment of an agent (where an agent completes the application on behalf of the applicant). | |
| · Audited annual financial statements | |
| · Energy efficiency plan certified by a Qualified Engineer | |
| · Approval from Eskom regarding the availability of electricity for this project | |

Q.

| FOR OFFICE USE ONLY | | |
|--|----------------|---------------------------|
| SUMMARY OF POINTS FOR GREENFIELD PROJECTS (New Projects) | | |
| CRITERION | MAXIMUM POINTS | POINTS AS PER APPLICATION |
| Innovation | 1 | |
| Cleaner production technology - Improved energy efficiency | 2 | |
| Business Linkages | 1 | |
| SMME Procurement | 1 | |
| Located in an IDZ | 1 | |
| Employment creation | 2 | |
| Training of employees | 2 | |
| Maximum points | 10 | 0 |

R. CALCULATIONS

ADDITIONAL INVESTMENT ALLOWANCE

| Total manufacturing assets | Total points awarded | % deduction allowance | Additional investment allowance |
|---------------------------------|----------------------|-----------------------|---------------------------------|
| Qualifying status | 5-7 points | | |
| Qualifying manufacturing assets | - | 35% | - |
| Preferred status | 8-10 points | | |
| Qualifying manufacturing assets | - | 55% | - |

ADDITIONAL TRAINING ALLOWANCE

| Training allowance | Total cost of training | Number of full time employees | Maximum allowance per employee | TOTAL |
|---------------------------------------|------------------------|-------------------------------|--------------------------------|---------------------------|
| Training cost | - | - | 36 000 | - |
| Maximum additional training allowance | | | | Status outstanding |

15 Nov 10 @ 10:56